























**LA CIENEGA LOMOD INC.  
Jordan Downs Phase 1B**

TAB	DOCUMENT/ITEM	RECORDABLE	NOTES
28	Preliminary Official Statement (A-2)	NO	Lays out terms and conditions of the series A-2 Bonds.
29	Remarketing Agreement (A-2)	NO	Grants power to set remarketing rates, create remarketing materials, and other related functions in the bonds remarketing process to Red Capital Markets, LLC.
30	Bond Purchase Agreement	NO	Red Capital Markets LLC agrees to purchase the bonds from the issuer upon closing and then make a public offering of those bonds.
<b>HCD Loan Documents</b>			
31	Deed of Trust	YES	Form of Permanent Loan Document with California Department of Housing and Community Development.
32	Promissory Note	NO	Form of Permanent Loan Document with California Department of Housing and Community Development.
33	Regulatory Agreement	YES	Form of Permanent Loan Document with California Department of Housing and Community Development.
<b>III. LIHTC EQUITY Documents</b>			
34	Amended and Restated Partnership Agreement	NO	A partnership agreement between Jordan Downs Phase 1B-Michaels LLC, La Cienega LOMOD, Inc., Riverside Midwest Fund I, LLC, and Banc of America CDC Special Holding Company, Inc., agreeing to continue the partnership under the name Jordan Downs Phase 1B, LP, and assigns the rights and obligations relating to the project to this entity
35	Purchase Option	YES	Agreement providing HACLA a option to purchase the Property or the Owner entity's partnership interests.
36	Right of First Refusal Agreement	YES	Agreement providing HACLA a right of first refusal to purchase all right, title, and interest held by the Owner entity in the Project.
37	Delegation Agreement	NO	Agreement between La Ceinega LOMOD, Inc. and Jordan Downs Phase 1B-Michaels, LLC regarding the delegation of general partner obligations between such entities under the Amended and Restated Partnership Agreement.
<b>IV. Management Documents</b>			
38	Property Management Agreement	NO	Agreement between Jordan Downs Phase 1B, LP and Interstate Realty Management Company, designating Interstate Realty Management Company the Manager of the property, conferring the sole right to lease and manage, and describes the bank accounts to be created for that purpose, as well as establishing a \$1,000,000 fidelity bond.
39	RAD and PBV Addendum to Management Agreement	NO	Obliges the owner to comply with RAD Requirements for the property covered by the management agreement
40	Property Management and Re-occupancy Plan	NO	Describes the policies that will be used in the management of the property