



**Special Meeting of the Boards of Directors of  
LA CIENEGA LOMOD, INC.**

THURSDAY – APRIL 22, 2021 at 10:00AM  
OR IMMEDIATELY FOLLOWING THE BOC REGULAR MEETING TELECONFERENCE,  
WHICHEVER IS LATER

**CALL-IN NUMBER: 1(408) 650-3123, ACCESS CODE: 382-374-933**

*Spanish Interpretation Teleconference Information:*  
CALL-IN NUMBER: 1(408) 650-3123, ACCESS CODE: 612-280-069

*The HACLA will provide a reasonable accommodation, including but not limited to American Sign Language Interpretation, Translation Services, and alternative public comment options, if requested 72 hours prior to the meeting. Requests for a reasonable accommodation for a Board of Commissioners meeting should be made to (213) 252-1826 or [Tiffany.Prescott@hacla.org](mailto:Tiffany.Prescott@hacla.org). Any disclosable public writings related to an open session item on a meeting agenda and distributed by the HACLA to at least a majority of the Board of Commissioners after this agenda is posted are available for public inspection by contacting Tiffany Prescott at 2600 Wilshire Blvd., Los Angeles CA 90057, 3rd Floor during normal business hours. Audio recordings of this meeting will be made available on our website in English and Spanish following the meeting.*

**AGENDA**

- I. ROLL CALL
- II. POSTING OF THE AGENDA

Posting of the Agenda complied with the requirements of the Brown Act. Agenda was posted prior to 4:30pm on Friday, April 16, 2021 in the front display case at 2600 Wilshire Boulevard, Los Angeles, CA 90057 and at [www.hacla.org](http://www.hacla.org).

- III. PUBLIC COMMENT

***\*Please note special Teleconference Public Comment Instructions***

MEMBERS OF THE PUBLIC WHO WISH TO SPEAK ON ANY ITEM ARE REQUESTED TO SUBMIT A **WRITTEN COMMENT** TO THE BOARD SECRETARY FOR EACH ITEM THEY WISH TO ADDRESS. **THE**

**DEADLINE FOR WRITTEN COMMENTS IS WEDNESDAY, APRIL 21, 2021 AT 12:00PM. ALL WRITTEN COMMENTS SHOULD BE SUBMITTED VIA EMAIL TO TIFFANY.PRESCOTT@HACLA.ORG. PLEASE MAKE SURE EMAIL INCLUDES NAME, AGENDA ITEM NUMBER, AND ADDRESS/ORGANIZATION FOR WHOM YOU REPRESENT. WE ALSO ASK THAT ALL COMMENTS BE LIMITED TO 500 WORDS OR LESS. THE SECRETARY WILL PROVIDE ALL WRITTEN COMMENTS TO THE BOARD FOR REVIEW PRIOR TO THE APRIL 22, 2021 LA CIENEGA LOMOD BOD MEETING. THE SECRETARY WILL ALSO READ EACH PUBLIC COMMENT INTO THE RECORD AT THE TIME THE ITEM IS CONSIDERED.**

THE PURPOSE OF PUBLIC COMMENT IS TO ALLOW THE PUBLIC TO ADDRESS THE BOARD AND THE BOARD IS INTERESTED IN HEARING FROM MEMBERS OF THE PUBLIC, STAKEHOLDERS AND INTERESTED PARTIES. HOWEVER, SPEAKERS ARE ASKED TO EXERCISE COURTESY AND CONSIDER THE RIGHTS OF OTHER SPEAKERS BY ADHERING TO THE SPECIAL TELECONFERENCE PUBLIC COMMENT INSTRUCTIONS AND IF POSSIBLE REFRAIN FROM UNNECESSARY REPETITION IN THEIR COMMENTS.

#### IV. BOARD BUSINESS ITEMS

1. Proposed Resolution of La Cienega LOMOD, Inc., the Sole Member of LOMOD RHC I, LLC, a Single Purpose Entity and Managing General Partner of Rose Hill Courts I Housing Partners, L.P., Authorizing and Approving the Execution of the Rose Hill Courts Phase I Project Ownership, Financing and Related Documents and Agreements by the President, or Her Designee, Making a \$2.0 Million Capital Contribution During Construction, and the Undertaking of Various Action in Connection Therewith

Contact: Tina Smith-Booth, President

2. Proposed Resolution Authorizing La Cienega LOMOD, Inc., in its Capacity as the Managing General Partner of Aliso Village II Housing Partners, L.P. ("AVHP II Partnership"), to Have the AVHP II Partnership Enter Into a Redemption Agreement with Related/Aliso Development Co., LLC and an Assignment of Distribution Agreement with HACLA PDS LLC; Execute Documents Required for the Interim Transfer of the Mixed-Finance Project to HACLA PDS LLC; and Undertake Various Actions in Connection Therewith to Further the Refinancing and Rehabilitation of Pueblo Del Sol II

Contact: Tina Smith-Both, President

3. Proposed Resolution Authorizing La Cienega LOMOD, Inc. (LOMOD): (I) In LOMOD's Capacity as the Sole Member of LOMOD PDS LLC ("LLC") and in the LLC's Capacity as the Managing General Partner of Pueblo Del Sol II Housing Partners, L.P., as Applicable, to Have the LLC Enter Into an Amended and Restated Limited Partnership Agreement and Other Tax Credit Syndication Documents with an Affiliate of the Goldman Sachs Group, Inc.; (II) In the LLC's Capacity as Managing General Partner of the Partnership to Enter Into (A) A Disposition and Development Agreement Amendment and Associated Documents, (B) Bond and Bank Loan Documents with the Housing Authority of the City of Los Angeles and Citibank, N.A., (C) Documents Required for Conversion of the Project Under the HUD Rental Assistance Demonstration Program, and (D) Any and All Documents Necessary for the Resyndication, Refinancing and Rehabilitation of the Project; (III) In LOMOD's Corporate Capacity, to Act as a Limited Co-Guarantor of Certain Partnership Obligations to Citibank, N.A. and Goldman Sachs and to Enter Into a Shared Liability Agreement with the Related Companies, L.P.; and to Undertake Various Actions in Connection Therewith

Contact: Tina Smith-Booth, President

#### V. ADJOURNMENT

Director	Cielo Castro
Director	Ben Besley
Director	Delfino De La Cruz